



**Sandip Foundation's
Sandip Institute of Technology & Research Centre, Nashik
Department of Management Studies
Academic Year 2022-23**

Guest/Expert Talk Lecture on “Wealth Creation in Financial Markets”

Event Title: Guest/Expert Talk Lecture on “Wealth Creation in Financial Markets”

Date: 09th December 2022

Conduction Duration: 2Hours

Venue: Virtual Platform Via Zoom Meeting

Resource Person:

1. Mr Swetav Tripathy (Sales & Soft Skills Trainer)

Coordinator: Prof PrabodhanPatil

Objective:

- 1. To give Insight about Financial Markets***
- 2. To impart the knowledge regarding importance of Investment & Savings***
- 3. To introduce students to the world of Investments***

About The Program:

Department of Management studies organized an interactive session on “**Wealth Creation in Financial Markets**” in which Mr. Swetav Tripathy, , discussed the tactics and tools that use to create long-term and short term positive investment returns. He emphasized the importance of asset allocation and diversification and the limited effects of market timing and security selection.

Mr. Tripathy discussed the tactics and tools that an investor can use to create long-term, positive investment returns. He emphasized the importance of asset allocation and diversification and the limited effects of market timing and security selection. Also, the extraordinary returns of hedge funds, one of the more recent phenomena of portfolio management, should be looked at closely, with an eye for survivorship and back-fill biases.

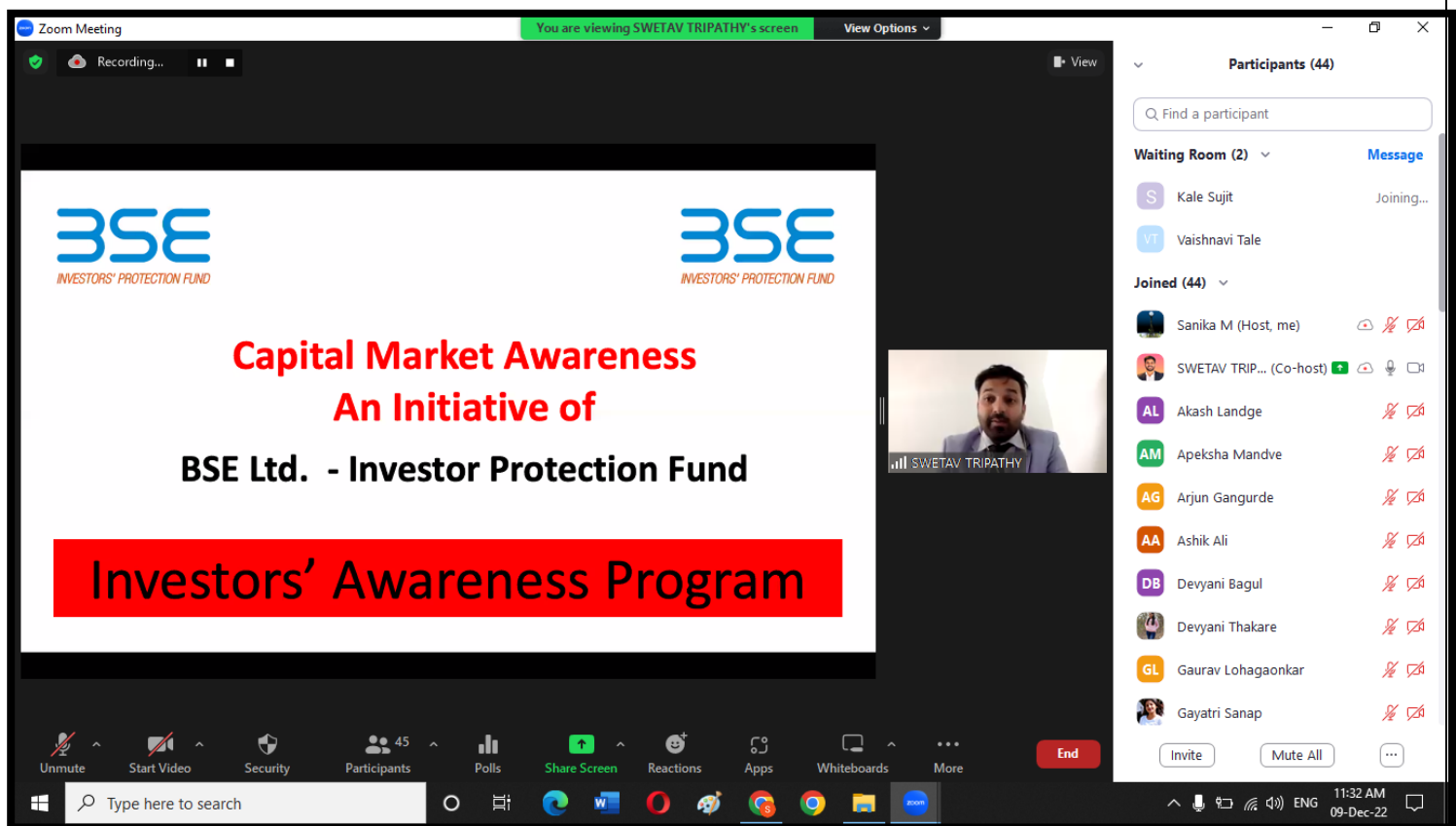
He also enlightened the students on the important points in investment with respect to today's economic scenario. He cleared some myths related to financial investments and also focused on the initial risk analysis before investing into any avenues for getting maximum revenues. He also provided with the knowledge about the bank loans, taxes and the awareness about the Ponzi schemes. The overall session was very informative and interactive as Mr.Swetav cleared many doubts related to financial market.

Such value added program really benefits the students and inculcates the true means of practical learning among the students. Bringing such guest speakers with proven expertise in a topic provides added credibility to the content.

Outcome:

- 1.Students came to know about various facets of Financial Markets***
- 2.Students Learned Difference between savings and Investments***
- 3.Students got to know how to create long term wealth from Financial Markets***

Photographs:




Zoom Meeting

Recording...

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What will you do if you are given a cheque per month to meet your operational expenses?

- You will experience the joy of Financial Freedom.



- You would be creative with your expressions to build something big.

SWETAV TRIPATHY

Participants (52)

Find a participant

Waiting Room (3) Message Admit All

- Adarsh Joining...
- Priyanka Pasale
- Anand Patil

Joined (52)

- Sanika M (Host, me)
- SWETAV TRIP... (Co-host)
- AL Akash Landge
- AM Apeksha Mandve
- AG Arjun Gangurde
- AA Ashik Ali
- BS Bhushan Sonawane
- DB Devyani Bagul
- Devyani Thakare

Invite Mute All

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11:33 AM 09-Dec-22

Zoom Meeting

Recording...

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Focus on Post tax earnings

- Every income earned is not equal because of differentiated tax treatment.
 - Salaries and Professional incomes are fully taxable. Salaried people spend money from post tax income.
 - Businesses pay taxes from post expense income. They are at advantage.
 - Dividend income is taxable in the hands of shareholders and LTCG at 10% is applicable on profit made above Rs. 1 lakh on sale of Equity shares.
- One should focus on post tax earnings.

SWETAV TRIPATHY

Participants (61)

Find a participant

- Sanika M (Host, me)
- SWETAV TRIP... (Co-host)
- A Adarsh
- AL Akash Landge
- AP Anand Patil
- AS Anshika Shah
- AM Apeksha Mandve
- AG Arjun Gangurde
- AA Ashik Ali
- BS Bhushan Sonawane
- DB Devyani Bagul
- Devyani Thakare
- DG Divyanshu Gund
- FB Falgunee Badgujar

Invite Mute All

Type here to search

11:36 AM 09-Dec-22

Zoom Meeting

You are viewing SWETAV TRIPATHY's screen

View Options

Recording...

View

BSE

Change mind set

Alter the equation:

Earnings – Spending = Savings

To

Earnings – Savings = Spending

SWETAV TRIPATHY

Unmute

Start Video

Security

Participants 63

Polls

Share Screen

Reactions

Apps

Whiteboards

More

End

Find a participant

Waiting Room (1)

Message

SL Sakshi Lawhale

Joining...

Joined (62)

Sanika M (Host, me)

SWETAV TRIP... (Co-host)

Adarsh

AL Akash Landge

AP Anand Patil

AS Anshika Shah

AM Apeksha Mandve

AG Arjun Gangurde

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BS Bhushan Sonawane

DB Devyani Bagul

Invite

Mute All

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