



**Sandip Foundation's
Sandip Institute of Technology & Research Centre, Nashik
Department of Management Studies
Academic Year 2021-22**

Guest/Expert Talk Lecture on “Financial Statement Analysis & Equity Research Modeling”

Event Title: “Guest Lecture on “Financial Statement Analysis & Equity Research Modeling”

Date: 16th February 2022

Conduction Duration: 2Hours

Venue: Virtual Platform of Zoom Meeting

Resource Person:

1. Dr.Prakash Singh (Professor, IIM Lucknow)

Coordinator: Prof Prabodhan Patil

Objective:

- 1. To guide students on how to link a company's historical financial statements***
- 2. To give Insight to students about creating assumptions about how a business will perform in The future***
- 3.To give a brief idea about various business valuation models***

About The Program:

Department of Management Studies had organized a guest lecture/Expert Talk session on “**Financial Statement Analysis & Equity Research Modeling**” for MBA Students. The Guest speaker for the same was **Dr.Prakash Singh** who is an *Professor at IIM Lucknow*. In his Introductory speech the speaker emphasized on the three basic aspects was on *three statement modeling: the income statement, the balance sheet and the cash flow statement*. Wherein he explain that prerequisite of Financial Modeling start with having knowledge of these three component of accounts and Finance . The speaker showed John showed us a spreadsheet that presented the basic core ideas of accounting. He kept saying that accounting is beautiful because it explains everything. After

creating the Profit and Loss, the income statement, build the balance sheet that includes assumptions underpinning forecasts. The last step is the cash flow, if everything works then it balances. Speaker through medium of certain live examples of certain companies such as reliance, zomato etc. he showed students how financial modeling works. He also said that if we look at the major indices of various economies each index comprises of companies from service industries totaling to nearly 80% where 20% are into tangible business . the point which he wanted to make clear was that the traditional valuation methods are becoming redundant and there has to be new valuation model developed in order to value the business because of the increasing technology & the rise of service industries providing intangible services needs to be valued differently. Some of the Valuation methods he explained was P/E ratios, EVA, MVA, B/V ratios etc. lastly he answered the queries of student related to Financial modeling and the suggestion he gave to the students was start the career with small organization because we get to learn many things in these organization and he suggested to do certain certification courses related to financial and equity research which will help them to get boost in their career .

Key Takeaways of the session were:-

- Business Planning
- Valuation and the evaluation of Financial modeling as an independent profession
- Stock valuation and portfolio building
- Scenario Analysis
- Simulation
- Capital Expenditure related
- Credit rating and credit research
- Key factors to consider in financial modeling
- Working Capital.
- Inter firm analysis

Outcome:

1. Students got an insight about Financial statement analysis , financial Modeling.

2. Students came to know about various career prospects of Financial Modeling.

Photographs:







