



**Sandip Foundation's
Sandip Institute of Technology & Research Centre, Nashik
Department of Management Studies
Academic Year 2012 13
Report on Guest Lecture**

Event Title : - Guest Lecture on “Investment Awareness ”

Date:- 21st Jan 2013

Conduction Duration: One Day

Venue: Mechanical Seminar Hall

Resource Person:

1.Mr Shailesh Sandel

Coordinator : Prof Ruplai Kulkarni

Objective :

- 1. To teach Student About Importance of Investment***
- 2. To make Aware about various Investment Avenues***

About The Program:

Sandip Foundation's, Department of Management Studies had organized Guest Lecture for MBA students on “Investment Awareness ”. The Guest Speaker was Mr Shailesh Sandel. While addressing the students Mr Shailesh Sandel Said first of all he congratulated all the students for choosing MBA as their career . then while speaking on the topic he started with why Financial Planning is Important aspect in every one life. He said that every one earns money in their life time but very few of them achieve financial freedom & the reason behind this is nothing but lack of proper financial planning. He discuss the various steps which are need to be followed while doing a financial planning such as identifying the short term & long term financial goals to achieved, income capacity & liabilities . he said that one must also consult a certified financial planner . he also spoke about various financial products which are available

which could help us in achieving financial goal such as Insurance , Mutual Funds, Fixed Deposits, PPF etc. he also explained we need to review our financial plan every 3 to 5 years and see whether it is working accordingly or not. At last we had question answer session in which many of the students cleared their doubts

Outcome:

1.Students came to know about the various Investment Avenues available for the Investment

2.Students came to know about Importance of Financial Planning