



SANDIP INSTITUTE OF TECHNOLOGY & RESEARCH CENTRE, Nasik
Department of Management Studies

Name of the Program: - Guest Lecture on “Importance of Financial Planning”

Day & Date:- Saturday ,17th September 2016

Objective: - 1. To Make Students aware about importance of Financial Planning

Name of Guest : Mr Darshan Lodha (Owner Darsh Financials)

About The Program:

Department of management studies had organized a guest lecture on “Importance of Financial Planning” for MBA-I & II students on 17th September 2016. Mr Darshan Lodha owner of was Invited to speak on the said toipic. He was introduced by Nikita Amin to the students & his felicitation was done by the hands of Dr Rakesh Patil , Head of Department . first of all he congratulated all the students for choosing MBA as their career . then while speaking on the topic he started with why Financial Planning is Important aspect in every one life. He said that every one earns money in their life time but very few of them achieve financial freedom & the reason behind this is nothing but lack of proper financial planning. He discuss the various steps which are need to be followed while doing a financial planning such as identifying the short term & long term financial goals to achieved, income capacity & liabilities . he said that one must also consult a certified financial planner . he also spoke about various financial products which are available which could help us in achieving financial goal such as Insurance , Mutual Funds, Fixed Deposits, PPF etc. he also explained we need to review our financial plan every 3 to 5 years and see whether it is working accordingly or not. At last we had question answer session in which many of the students cleared their doubts & were much thankful to Mr Darshan Lodha for guiding them on life one of the most important aspect which is generally ignored by the people at large.

Outcome: - 1. Students came to Know about importance of Financial Planning

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